



## Key Stats

<b>Share Price</b>	\$100	<b>Maturity Date</b>	2025 - 2028
<b>Total Shares</b>	1300	<b>Total Bottles</b>	43
<b>Market Cap</b>	\$130,000	<b>Ticker Symbol</b>	VV-AMW1
<b>2-Year Index</b> <sup>1</sup>	+10.29%	<b>5-Year Index</b> <sup>2</sup>	+66.46%

## Vint Thesis

The American whiskey market presents a unique and lucrative investment opportunity for discerning investors. This collection features 43 bottles from 6 iconic American whiskey brands, with a focus on rare vintage and limited edition bottlings, including the highly sought-after Van Winkle family of whiskeys. The breadth and depth of the whiskeys included in this collection offer instant diversification and exposure to the growing global demand for American whiskey.

The demand for American whiskey has experienced significant growth, both domestically and globally. Over the past two decades, the whiskey market has seen remarkable expansion. Notably, auction prices for Pappy Van Winkle bottlings have surged by 78.40% in the past three years alone. While the domestic market has been a driving force behind this growth, there is a burgeoning market in Asia that presents a substantial opportunity. According to a Market Data Forecast report, the Asia Pacific Whiskey Market is projected to reach \$2.4 billion by 2028, with a compound annual growth rate (CAGR) of 5.25%. This increasing demand from Asia, coupled with the sustained growth in the domestic and European markets, creates a favorable investment landscape for American whiskey.

Investing in this collection provides instant diversification across the breadth of the American whiskey asset class. The collection includes a selection of exceptional whiskeys from renowned brands, including the coveted Boss Hog releases from Whistle Pig, rare vintage "OFC" bottlings from Buffalo Trace, and a sought-after 2012 release from Angel's Envy. Additionally, the inclusion of premier bottlings from the Van Winkle portfolio, such as Pappy Van Winkle, Van Winkle, and Old Rip Van Winkle, further enhances the collection's appeal. Adding to the value of this collection is the difficulty in acquiring these bottles individually due to limited allocations, lotteries, and required in-person pickups.

Investing in the Vint American Whiskey Collection presents an opportunity for investors seeking exposure to the thriving American whiskey market. The inclusion of top whiskeys from iconic brands, instant diversification across the American whiskey category, and the industry's growth prospects provide a compelling investment thesis. As global demand continues to rise, particularly in Asia, there are strong signals pointing to potential value appreciation for this collection.

## Investment Highlights

### KEY POINT #1

#### Top Whiskeys from Iconic Brands

This collection features multiple limited series production, including the coveted Boss Hog from Whistle Pig, two rare vintage "OFC" bottlings from Buffalo Trace, and a rare 2012 bottle of Angel's Envy. These rare bottlings are complemented by a carefully constructed portfolio of whiskeys from the Van Winkle portfolio, including Pappy Van Winkle, Van Winkle, and Old Rip Van Winkle.

### KEY POINT #2

#### Instant American Whiskey Diversification

This collection features 43 bottles from 6 of the most iconic whiskey brands on the market. Each of these whiskeys is extremely hard to acquire privately due to allocations, lotteries, and limited in-person pickup being the only way to acquire most of these bottles on release. Our team has curated a collection of premier bottlings from key producers to offer both breadth and depth of assets.

### KEY POINT #3

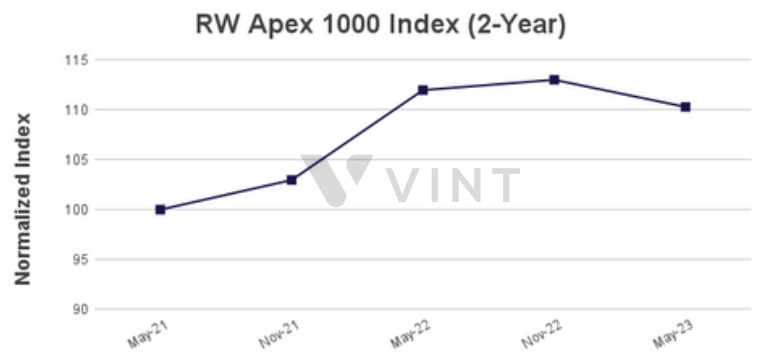
#### American Whiskey is Booming

As a category, whiskey has been booming over the past two decades. Over the past three years alone, auction prices for Pappy Van Winkle bottlings (all bottlings) are up 78.40%. While much of this growth has been driven by the domestic market, Europe and especially Asia are beginning to drive demand. According to a Market Data Forecast report, "the Asia Pacific Whiskey Market was worth \$1.84 in 2022 and is estimated to be growing at a CAGR of 5.25% to reach \$2.4 billion by 2028."

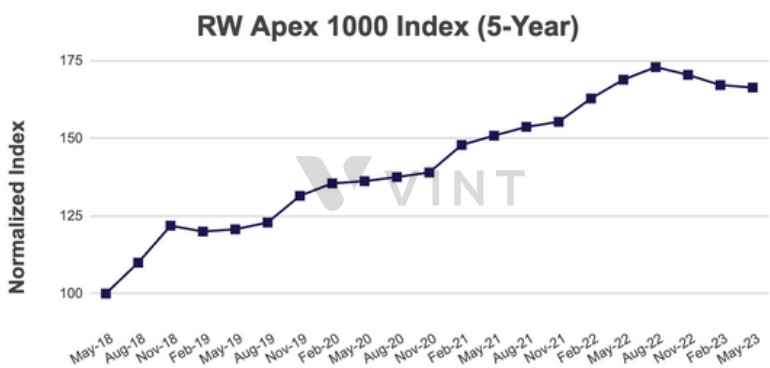
## Charted:

Vint is excited to be one of the first platforms to present an investment opportunity for American Whiskey. As these are assets in an emerging market (relative to the broader whisky world), data is limited on an index front. We have elected to represent this offering with the RW1000 which we believe most closely represents the performance of the market at large.

### Applicable Index 2-Year Chart: <sup>1</sup>



### Applicable Index 5-Year Chart: <sup>2</sup>



## Collection Details

<b>Wine</b>	<b>Year</b>	<b>Bottles</b>	<b>% Value</b>	<b>Sourcing</b>
<i>Whistle Pig The Boss Hog '1st Edition'</i>	NV	1	12.51%	Merchant
<i>Whistle Pig The Boss Hog '2nd Edition'</i>	NV	1	3.77%	Merchant
<i>Whistle Pig The Boss Hog '3rd Edition'</i>	NV	1	3.68%	Merchant
<i>Whistle Pig The Boss Hog '4th Edition'</i>	NV	1	1.88%	Merchant
<i>Whistle Pig The Boss Hog '5th Edition'</i>	NV	1	0.95%	Merchant
<i>Whistle Pig The Boss Hog '9th Edition' (Full Set)</i>	NV	9	6.14%	Merchant
<i>Buffalo Trace 'Old Fashioned Copper' (1994)</i>	NV	2	10.38%	Merchant
<i>Buffalo Trace 'Old Fashioned Copper' (1995)</i>	NV	2	9.41%	Merchant
<i>Angel's Envy Cask Strength Bourbon (2012)</i>	NV	1	2.69%	Merchant
<i>Pappy Van Winkle 23 Year Old Family Reserve</i>	NV	1	3.83%	Merchant
<i>Pappy Van Winkle 23 Year Old Family Reserve (2016)</i>	NV	1	4.15%	Merchant
<i>Pappy Van Winkle 23 Year Old Family Reserve (2020)</i>	NV	3	12.07%	Merchant
<i>Pappy Van Winkle 23 Year Old Family Reserve (2022)</i>	NV	1	3.77%	Merchant
<i>Pappy Van Winkle 20 Year Old Family Reserve (2016)</i>	NV	1	2.72%	Merchant
<i>Pappy Van Winkle 15 Year Old Family Reserve (2018)</i>	NV	1	1.77%	Merchant

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<b>Wine</b>	<b>Year</b>	<b>Bottles</b>	<b>% Value</b>	<b>Sourcing</b>
<i>Pappy Van Winkle 15 Year Old Family Reserve (2021)</i>	NV	6	10.55%	Merchant
<i>Pappy Van Winkle 15 Year Old Family Reserve (2022)</i>	NV	1	1.80%	Merchant
<i>Van Winkle 13 Year Old Family Reserve Rye (2022)</i>	NV	1	1.78%	Merchant
<i>Van Winkle 12 Year Old 'Lot B' Special Reserve (2022)</i>	NV	1	0.80%	Merchant
<i>Old Rip Van Winkle 10 Year Old (2017)</i>	NV	1	0.80%	Merchant
<i>Old Rip Van Winkle 10 Year Old (2022)</i>	NV	6	4.57%	Merchant

## Important Disclaimers

1: 2-Year Return from 05/2021 - 05/2023 - Source: Rare Whisky Apex 1000 Index

2: 5-Year Return from 05/2018 - 05/2023 - Source: Rare Whisky Apex 1000 Index

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All investments involve risk, including the risk of the loss of all of your invested capital. Please consider carefully the investment objectives, risks, transaction costs, and other expenses related to an investment prior to deciding to invest. Diversification and asset allocation do not ensure profit or guarantee against loss. Investment decisions should be based on an individual's own goals, time horizon, and tolerance for risk.

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YOU MUST CAREFULLY REVIEW THE RELEVANT VINT OFFERING CIRCULAR AND OFFERING STATEMENT BEFORE DECIDING TO INVEST.

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